

SAMPLE INTERVIEW (continued)

VOLUNTEER SAYS...

VANESSA RESPONDS...

We've identified your total wages as \$31,000.

What about my cosmetics business?

We will account for those earnings later. I see you answered no to receiving tip and scholarship income.

That's right.

Did you have any interest income, such as interest from a checking account, savings account, or certificate of deposit?

No, I went with a couple of free checking accounts that don't pay interest, one for personal use and one for my cosmetics business.

Interest income is reported on Form 1099-INT. Did you receive any of those forms?

No, I'm sure you have everything..

Did you cash in any U.S. savings bonds?

No

Did you receive a state tax refund in 2011?

No.

The volunteer and Vanessa continued reviewing the entries on Vanessa's Form 13614-C, as well as Publication 4012 (Tab D), Tables A and B. Vanessa's responses during the interview did not change any of her answers.

So far you have learned that Vanessa was employed as a sales associate in a retail department store for the entire tax year. You verified all the answers on Form 13614-C, Part III. She stated that she owns a cosmetics business, but you will ask her questions about that when you explore her self-employment income.



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